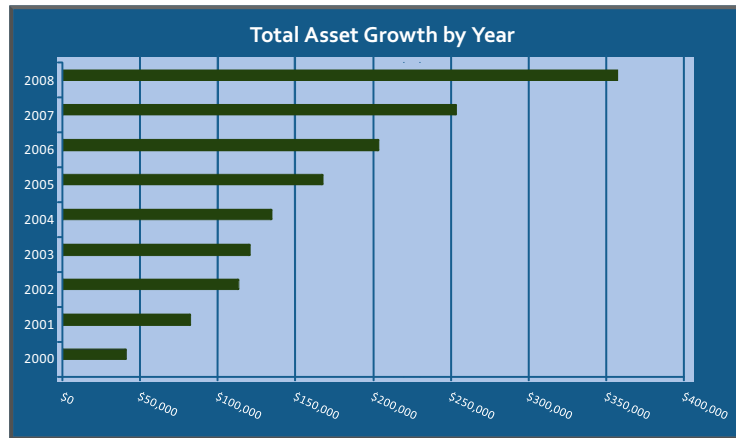


## WAYS TO GIVE



### General Contributions

All contributions to the Seeley Lake Community Foundation, whether cash, securities, assets, property, etc., are tax-deductible as allowed by the IRS. Most of these contributions are placed in the our Endowment Fund. This fund is maintained intact for perpetuity but invested to create a source of income for future Foundation grant-making within the community. The Endowment Fund is administered and invested by the Montana Community Foundation along with other funds held by community foundations across the state.

### Donor-Advised Funds

The Foundation is now in a position to offer the opportunity for philanthropically-minded individuals, families, or organizations to establish donor-advised funds, providing a means for giving to the community issues and causes you care about most. A donor-advised fund is tax-deductible in the year in which it was made, and additional contributions can be made at a later date. Donor-advised funds are maintained in a separate account and the Foundation takes care of all investing, bookkeeping, and reporting for you. The donor can recommend disbursements at any time to a qualified charity of their choice.

### The Legacy Society

The Seeley Legacy Society was created to give current recognition to those individuals who have included the Seeley Lake Community Foundation in their estate plans and provisions. Involvement in The Legacy Society gives you the opportunity to share with others, like yourself, who care about leaving a legacy to protect and strengthen the community. Your gift can remain anonymous or you can become an active member of The Legacy Society and become an inspiration for others who would like to look towards the future and how they too can have an enduring impact on our community.

### BOARD OF DIRECTORS

Loren Rose, *President*

Stan Nicholson, *Secretary*

Carolyn Mehl, *Treasurer*

Duane Andersen

Addrien Marx

Dick Seale

Mark Williams

Kevin Wetherell

P.O. Box 25 ~ Seeley Lake, MT 9868 ~ 406-677-2517  
[www.seeleylakecommunityfoundation.org](http://www.seeleylakecommunityfoundation.org)



## Annual Report 2008



### Letter from the President

*The Seeley Lake Community Foundation has a vision — we are committed to enhancing the quality of life and sense of community in the Seeley Lake area . . .*

## 2008

... Since its inception in 2000, the Foundation's grant program has served as the mechanism to channel over \$750,000 in charitable gifts to many hard-working and deserving local non-profit organizations committed to making Seeley Lake a better place.

To ensure a permanent source of funding for future grants, the Seeley Lake Community Foundation's Board of Directors met recently to develop a strategy to build the endowment fund. The strategy is a multi-pronged approach that will require your help.

First, we need to raise community awareness of the Seeley Lake Community Foundation. So please, tell your friends, neighbors, and business associates about the wonderful potential of this organization to help our community.

Second, the Foundation needs to diversify its funding base. We need to reach out to a broader range of donors and potential donors, who have an interest in supporting the future of our community. While cash contributions to the endowment fund are always welcome, we need to expand opportunities for donations of property and other assets, and place particular emphasis on establishing donor-advised funds and planned giving to the Foundation's endowment fund.

We have come so far in our first eight years but there is still much work to accomplish...

For those who have contributed to our past efforts, thank you so much for your support. For those interested in learning more about the Seeley Lake Community Foundation, please contact us at your earliest convenience.



For all who have experienced and benefited from this unique community, you know that it deserves the best future we can leave as our legacy to future generations. Please join us in making that future the best that it can be.

Sincerely,  
*Loren Rose, President*

### Annual Grant Program

The following organizations were awarded grants by the Seeley Lake Community Foundation in response to our annual request for proposals.

#### Alpine Artisans

Tour of the Arts Program

#### Clearwater Resource Council

Community-based water quality monitoring program

#### Ecosystem Management Research Institute

Invasive plant species mapping and coordinating

#### Loving Hearts Thrift Shoppe

Building expansion project

#### Seeley Lake Community Food Bank

Support food voucher program

#### Seeley-Swan YMCA

Purchase new sports equipment

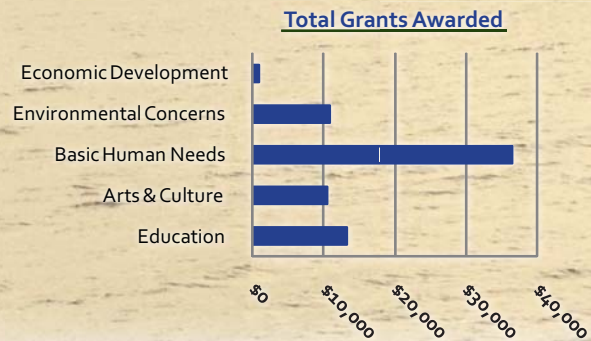
.....\$13,000

### Annual Scholarship Program

Award recipient, Mariah Childs, will be attending The University of Montana, majoring in Spanish and Pre-Medicine

.....\$1,000

## Year to Date



### Assets

Cash	\$44,435
Investments	76,978
Endowment Fund	236,087

**Total Assets..... \$357,500**

### Net Assets

Unrestricted Funds	\$101,026
Temporarily Restricted Funds	20,387
Permanently Restricted Funds	236,087

**Total Net Assets..... \$357,500**

**Planned Gifts..... \$17,000**



arts



invasive plant mapping



Loving Hearts building expansion



youth sports



water quality



Food Bank vouchers